

First and Final Account and Report of Executor and Petition for Its Settlement, for Allowance of Compensation to Attorneys for Ordinary Services, for Reimbursement to Executor for Costs Advanced and for Final Distribution

DOD: 3/7/06		HAL B. HAVLISCH, Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Verified Status Report filed 2/18/16 states Notice to the Dept. of Health Care Services was not given at the beginning of estate administration. Notice was given on 12/15/15. The first and final account was then filed on 1/11/16.	1. Need amended petition due to the filing of a Creditor's Claim and Request for Special Notice by California Dept. of Health Care Services on 1/27/16 (after the filing of this petition).
Aff.Sub.Wit.		On 1/22/16, the attorney received a copy of a creditor's claim in the amount of \$63,885.05 with request for special notice. The office is currently in discussions with DHS to negotiate the amount of the claim. Once completed, an amended first and final account will be filed.	
Verified			
Inventory		On 1/22/16, the attorney received a copy of a creditor's claim in the amount of \$63,885.05 with request for special notice. The office is currently in discussions with DHS to negotiate the amount of the claim. Once completed, an amended first and final account will be filed.	
PTC			
Not.Cred.		It is respectfully requested that this matter be continued for 45 days to allow negotiations to conclude and time to file an amended account.	
Notice of Hrg			
Aff.Mail			
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Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting		Reviewed by: skc	
Status Rpt		Reviewed on: 2/18/16	
UCCJEA		Updates:	
Citation		Recommendation:	
FTB Notice		File 1- Muhley	

DOD: 09/05/06		ELIZABETH FELIX , Administrator, is Petitioner. Account period: 09/09/06 – 11/23/15 Accounting: \$160,000.00 Beginning POH: \$160,000.00 Ending POH: \$30,381.82 Administrator: \$1,452.08 (statutory) Attorney: \$1,452.08 (statutory) Attorney x/o: \$2,170.00 (itemized by date for sale of real property, claiming excess proceeds from Fresno County Tax Collector) Costs: \$1,643.00 (recording fees, appraisal fee, filing fees, certified copies, publication, probate referee) Petitioner states that the estate is insolvent. The remaining cash on hand, after payment of expenses of administration will be paid as follows: Dept. of Health Care Services - \$459.78 as payment in full for their claim filed 05/09/07 Dept. Health Care Services - \$23,204.88 as partial payment for their claim filed 05/09/07. Additionally the first \$46,162.67 of any after discovered property to be paid until the claim is paid in full	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> All issued have now been cured.
Cont. from 012616			
<input type="checkbox"/>	Aff.Sub.Wit.		
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<input checked="" type="checkbox"/>	Inventory		
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	Pers.Serv.		
	Conf. Screen		
	Letters	03/21/07	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice	n/a	

Petitioner Abdulla, Juanita (pro per – paternal grandmother)

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: This Petition is for Richard only. Petitioner was appointed Guardian of Skilit on 08/13/07. <u>Minute Order 1/19/16:</u> Mirna Aguilera, mother, requests visitation orders, however, the Court makes no orders today after reviewing a text message Ms. Aguilera sent to Petitioner that appears threatening. <u>Note:</u> All notice issues have now been cured.	
Cont. from 011916				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W/
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: JF/skc	
			Reviewed on: 2/18/16	
			Updates:	
			Recommendation:	
			File 3- Barajas	

4 Destiana Jaurique, Denicio Jaurique, & Alyssa Jaurique (GUARD/P)
Case No. 13CEPR00814

Petitioner Cynthia Piombino (Pro Per)
 Objector George D. Jaurique (Pro Per)

Petition for Removal of Co-Guardian

			<p>CYNTHIA PIOMBINO, paternal grandmother and Co-Guardian, is Petitioner.</p> <p align="center"><i>~Please see Petition for details~</i></p> <p>Declaration filed by Petitioner CYNTHIA PIOMBINO on 11/25/2015.</p> <p>Objection to Petition for Removal of Co-Guardian filed by GEORGE D. (DANNY) JAURIQUE, paternal grandfather and Co-Guardian, on 12/28/2015.</p> <p>Declaration filed by Petitioner CYNTHIA PIOMBINO on 2/8/2016.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 1/12/2016.</u> Minute Order states Mr. Jaurique is admonished that it is not appropriate for his wife to act as a guardian. The Court further admonishes both guardians to act appropriately in their roles and work together, or they could be removed as guardians. The Court further orders the Court Investigator to re-interview both guardians and each minor with regard to whether or not Ms. Piombino and Mr. Jaurique are able to continue to work together as co-guardians.</p>
Cont. from 111015, 011216				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W/		
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order	X		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: LEG</p> <p>Reviewed on: 2/18/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 4 - Jaurique</p>	

DOD: 01/13/2013	GLORIA B. LEDOUX , sister, was appointed Administrator with limited IAEA authority without bond on 11/06/2013.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued on 11/06/2013.	Page 5B is the Status Hearing for the filing of the First Account and/or Petition for Final Distribution.
Cont. from		1. Need Receipt for Blocked Account in the amount of \$133,908.16.
Aff.Sub.Wit.	Inventory and Appraisal filed 11/08/2013 shows an estate valued at \$180,000.00.	
Verified		
Inventory	Order Confirming Sale of Real Property filed 01/27/2016 in the amount of \$144,000.00.	
PTC		
Not.Cred.	Order for Blocked Account filed 02/19/2016 in the amount of \$133,908.16.	
Notice of Hrg		
Aff.Mail	Minute Order of 01/19/2016 set this Status Hearing for the filing of the Receipt for Blocked Account.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 02/19/2016
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 5A- Morales

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 01/13/2013	<p>GLORIA B. LEDOUX, sister, was appointed Administrator with limited IAEA authority without bond on 11/06/2013.</p> <p>Letters issued on 11/06/2013.</p> <p>Inventory and Appraisal filed 11/08/2013 shows an estate valued at \$180,000.00.</p> <p>Minute Order of 11/06/2013 set this matter for hearing for the filing of the First Account and/or Petition for Final Distribution.</p> <p>Status Report filed 12/04/2015 (for hearing on 12/08/2015) states the real property located at 1515 Rose Ave in Selma, California, has been sold. The Report of Sale and Request for Order Confirming Sale was filed herein with the hearing set for January 19, 2016.</p> <p>It is requested that this status hearing be continued ninety (90) days to allow for the closing of the sale and filing of the Petition for Final Distribution.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Order Confirming Sale of Real Property was filed 01/27/2016.</p> <p>Minute Order of 02/16/2016: Mr. Teixeira is special appearing for Susan Pascuzzi.</p> <p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 010915, 041415, 060915, 120815, 021616		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
<p>Reviewed by: LV</p> <p>Reviewed on: 02/19/2016</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5B - Morales</p>		

Attorney Melvin K. Rube (for Petitioner Dennis H. Johns)

**First and Final Account and Report of Executor and Petition for its
Settlement, for Allowance of Statutory Attorney's Fees and Statutory
Executor's Compensation, and for Final Distribution**

DOD: 1/8/2014		DENNIS H. JOHNS , son and Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Note: Court records indicate that Petitioner was self-represented at initiation of the instant probate proceeding. <i>Status Report of Melvin K. Rube</i> filed 10/15/2015 states that Petitioner retained Mr. Rube to prepare and file on Petitioner's behalf a first and final report and accounting and petition for final distribution. 1. <i>Petition</i> is verified by the attorney on behalf of Petitioner, indicating that Petitioner is absent from the county as he resides in Sterling, Alaska. Probate Code § 1023 provides if a petitioner is absent from the county and unable to verify a petition filed pursuant to this code, the person's attorney may sign or verify the petition, unless the person is a fiduciary appointed in the proceeding. Petitioner as the personal representative of the estate is a fiduciary, thus it appears verification by Petitioner's attorney is not authorized. ~Please see additional page~
		Account period: 1/8/2014 – 11/30/2015	
		Accounting - \$309,629.12	
		Beginning POH - \$302,376.62	
		Ending POH - \$297,917.95 (\$7,855.71 is cash)	
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified	X	
<input checked="" type="checkbox"/>	Inventory	Executor - \$9,192.58 (statutory)	
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.	Attorney - \$9,192.58 (statutory)	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	Executor Costs - \$2,936.34 (paid) (filing fee, probate referee, publication, certified copies, Courtcall, postage, rental car, recording fees, misc. expenses;)	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	Attorney Costs - \$435.00 (filing fee)	
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters	Closing - \$1,000.00	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		

Distribution pursuant to Decedent's Will is to:

- **DENNIS H. JOHNS** – 25% interest in three parcels of real property and **[\$4,524.45 cash]**;
- **CHARLOTTE G. JOHNS** – 25% interest in three parcels of real property and **[\$4,524.45 cash]**;
- **SHARON A. RICHARDSON** – 25% interest in three parcels of in real property and **[\$4,524.45 cash]**;
- **GARY W. JOHNS** – 25% interest in three parcels of real property and **[\$4,524.45 cash]**.

Reviewed by: LEG**Reviewed on:** 2/19/16**Updates:****Recommendation:****File 6- Johns**

NEEDS/PROBLEMS/COMMENTS, continued:

2. *Schedule C, Disbursements* includes the following expenditures, which the Court may require Petitioner to explain and justify as appropriately paid from the estate:
 - Payment on 7/5/2015 of **\$800.00** to Linda Bolton for "appraisal of property," while *Schedule C1, Costs Advanced* includes an entry on 8/28/2014 for Probate Referee Rick Smith's appraisal fee, paid by and reimbursed to Petitioner in the sum of **\$300.00**; no explanation is given for the separate appraisal fee to the non-probate appraiser disbursed from the estate. It is noted that two separate Inventory and Appraisals filed 8/13/2014 have as an attachment a document entitled "Bolton Appraisal," apparently associated with this additional **\$800.00** charge to the estate.
 - Several payments to Greenwood & Assoc. totaling **\$3,159.30** for "property line adjustment" and "property line change" which are unexplained in the Petition.
3. *Petition* states that Petitioner reimbursed himself **\$2,936.34** from the estate for costs he advanced. Reimbursement of funds advanced by the personal representative is authorized by Probate Code § 9252(a) and (b) to be done after Court approval of the reimbursement. Court may require Petitioner as the Executor to pay back to the estate any sums which the Court finds in its discretion should not have been reimbursed to the Executor without prior Court authorization. Further, the following are non-reimbursable costs pursuant to Local Rule 7.17(B):
 - **\$344.00** for CourtCall fees;
 - **\$17.05** for postage fees (*other postage for mailing to 10+ beneficiaries OK*);
 - **\$615.75** for rental car – no explanation for rental is provided.
4. Pursuant to Local Rule 7.12.4, the Court will not order distribution of real property in undivided interests without the written consent of all distributees. Need written consent of:
 - **DENNIS H. JOHNS;**
 - **CHARLOTTE G. JOHNS;**
 - **SHARON A. RICHARDSON;**
 - **GARY W. JOHNS.**
5. *Schedule D, Property on Hand*, is unclear as to whether the cash on hand is **\$7,855.71**, or whether the investment account is also a cash account such that **\$30,062.24** is also cash on hand. Further, the cash sum distributable to the 4 devisees in Decedent's Will (**\$4,524.45** to each) appears to be incorrect.
6. Need revised proposed order pursuant to Local Rule 7.6.1, containing a statement as to the balance of the estate on hand, specifically noting the amount of cash included in the balance, and if the Court reduces the amount previously reimbursed to the Petitioner, need revised cash amounts to be distributed.

Probate Status Hearing

RE: Receipt for Blocked Account

		<p>KIMBERLY ANN BRYANT, Maternal Grandmother, was appointed Guardian of the Estate on 11/10/15 without bond, with \$15,000.00 to be held in a blocked account.</p> <p>At the hearing on 11/10/15, the Court signed an Order to Deposit Money into Blocked Account and set this status hearing for the filing of the receipt for blocked account.</p> <p>Status Report filed 1/25/16 states that on 12/17/15, Farmer, Case & Fedor, the attorneys for the insurance carrier involved in the settlement, sent the Petition to Approve Compromise of Disputed Claim of Minor for filing with the Court. It was filed on 12/28/15, and set for hearing on 2/24/16 in Dept. 403. An earlier hearing date could not be obtained.</p> <p>The settlement checks cannot be issued and the funds cannot be deposited until the Court approves the compromise. As such, the Guardian will not be able to file the receipt by the hearing date of 2/23/16.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order 12/8/15: Ms. Bryant represents that no funds have been received yet; Mr. Bauer adds that a minor's comp petition must be filed prior to the funds being released. Mr. Bauer represents that said petition should be filed within 14 days from today's date.</p> <p>1. Need Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account (MC-356).</p>
Cont. from 120815			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
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Conf. Screen			
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Duties/Supp			
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Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: skc
Reviewed on: 2/18/16
Updates:
Recommendation:
File 7 – Wilson

Report on Waiver of Final Account and Petition for Final Distribution on Waiver of Accounting

DOD: 5/8/14		KENNETH HEARST , Spouse and Executor with Full IAEA without bond, is Petitioner. Accounting is waived. I&A: \$535,037.29 POH: \$267,115.06 cash plus real property interests in certain real property in Fresno County and Imperial County Executor (Statutory): Waived Attorney (Statutory): Waived Distribution pursuant to Decedent's will: Kenneth Hearst, as trustee of the Bernadine D. Hearst Testamentary Trust: Entire estate	NEEDS/PROBLEMS/COMMENTS: 1. Need revised order establishing and setting forth the terms of the testamentary trust pursuant to all subsections of Local Rule 7.6.	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
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	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order	x		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
<input checked="" type="checkbox"/>	FTB Notice			

Reviewed by: skc
Reviewed on: 2/18/16
Updates:
Recommendation:
File 8- Hearst

**Petition to Authorize Guardian to Collect Guardianship Assets and
Establish Blocked Account at Merrill Lynch**

See petition for details.			NEEDS/PROBLEMS/COMMENTS:
			1. Petitioner does not state whether the Merrill Lynch account would be federally insured or what type of investments it would contain. The Court may require clarification with reference to Probate Code §§ 2453, 2570(d), 2574, and the FDIC insurance limitation of \$250,000 per account.
			2. The original petition also estimated annual income to the minor of \$19,500 (source not specified). At this time, the Court may require further information regarding the income. Are funds being received on a monthly basis? If so, how are they being held/used?
<input type="checkbox"/>	Aff.Sub.Wit.		3. Need Order. <u>Note:</u> The Judicial Council Form MC-355 Order to Deposit Money Into Blocked Account specifies deposit into a federally insured blocked account. If a different type of account is authorized, a more specific order may be necessary.
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		<u>Note:</u> If granted, the Court will set a status hearing for the filing of the receipt for blocked account (MC-356) on Tuesday, April 5, 2016.
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		Reviewed by: skc
<input checked="" type="checkbox"/>	Notice of Hrg		Reviewed on: 2/19/16
<input checked="" type="checkbox"/>	Aff.Mail	W	Updates:
<input type="checkbox"/>	Aff.Pub.		Recommendation:
<input type="checkbox"/>	Sp.Ntc.		File 9- In
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Petitioner Garza, Christina (Pro Per – Maternal Aunt – Petitioner)
 Petitioner Sandoval, Robert (Pro Per – Maternal Uncle – Petitioner)

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order from 12/1/15:</u> Matter continued for service or consent as to Sheri Spicer and Geraldine Olsen, the paternal grandmother of Serenity. <u>Minute Order 1/26/16:</u> Christina Garza represents that she just obtained the needed addresses for service of the paternal grandmothers and has not yet had time to have them served. As of 2/18/16, nothing further has been filed. The following issue remains: 1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Sheri Spicer (Ryan's paternal grandmother) b. Geraldine Olsen (Serenity's paternal grandmother) Notice of Hearing filed 2/22/16 indicates service was mailed to Sherry Spicer, Ivan Olsen, and Jeri Olsen on 1/29/16. Is "Jeri" the same person as "Geraldine?" And is "Ivan" the paternal grandfather?	
Cont. from 100515, 120115, 012616				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			x
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: JF/skc				
Reviewed on: 2/18/16				
Updates: 2/22/16				
Recommendation:				
File 10 – Kincade & Olsen				

Amended Petition to Determine Succession to Real Property (Prob. Code §13150)

DOD: 5/8/14	MARGARET PARSONS, Mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	40 days since DOD	
	No other proceedings	
Aff.Sub.Wit.	I&A: \$130,000.00 (residential real property, vehicle, misc. personal property)	
✓ Verified		
✓ Inventory		
PTC		
Not.Cred.	Decedent died intestate	
✓ Notice of Hrg	Petitioner requests Court determination that the decedent's real and personal property passes to her pursuant to intestate succession.	
✓ Aff.Mail	w	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 2/18/16
		Updates:
		Recommendation: SUBMITTED
		File 11A – Carter

Petitioner: Herbert Fields (pro per)

Petition for Appointment of Guardian of the Person

		TEMPORARY EXPIRES 2/23/16 HERBERT FIELDS , paternal cousin, is petitioner. Court Investigator report filed on 1/6/16.	NEEDS/PROBLEMS/COMMENTS: Continued form 1/12/16 as of 2/17/16 the following issues remain: 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the petition or consent and waiver of notice or declaration of due diligence on: a. L.C. Moore (father) b. Lacey Macu (mother) 3. Need proof of service of the Notice of Hearing along with a copy of the petition or consent and waiver of notice or declaration of due diligence on: c. Maternal grandparents.	
Cont. from 111015, 011216				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 2/17/16	
			Updates:	
			Recommendation:	
			File 12 – Moore	

Petitioner Ricardo Cabrera (Pro Per)

Petitioner Bonni Cabrera (Pro Per)

Petition for Appointment of Guardian of the Person

		<p>TEMPORARY EXPIRES 11/10/2015; extended to 1/12/2016 as to BONNI CABRERA ONLY; extended to 2/23/2016 as to BONNI CABRERA ONLY</p> <p>BONNI CABRERA, half-sister, and RICARDO CABRERA, spouse of half-sister, are Petitioners.</p> <p align="center">~Please see Petition for details~</p> <p>Court Investigator's Report was filed on 11/3/2015.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 1/12/2016. Minute Order states continued for personal service as to Anita Brown, mother. The Court orders that the addresses for the minor siblings, Austin and Alyssa Brown, be redacted from all filed documents that indicate their location and a redacted copy of the petition be provided to Bonni Carera. (Note: All notice defects have been cured.)</p> <p>The following issue from the last hearing remains:</p> <ol style="list-style-type: none"> UCCJEA filed 9/9/2015 does not provide minor's residence information for the past 5 years as required. 	
Cont. from 111015, 011216				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W /
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: LEG</p> <p>Reviewed on: 2/19/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 – Martin & Brown</p>	

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: Continued from 11/17/15, 1/19/16. All issued have now been cured.	
Cont. from 111715, 011916				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
		Reviewed by: skc Reviewed on: 2/18/16 Updates: Recommendation: File 14 – Becerra		

Petitioner: Blanca Estela Castro Portillo (pro per)

Petition for Appointment of Guardian of the Person

		<p>THERE IS NO TEMPORARY. No temporary was requested.</p> <p>BLANCA PORTILLO, maternal grandmother, is petitioner.</p> <p>Please see petition for details.</p> <p>Court Investigator Report filed on 2/16/16</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing for the general guardianship. Notice of Hearing filed on 1/14/16 indicates it is for the temporary guardianship. In addition it does not include the date, time and department for the hearing at #4a. 2. Need proof of personal service of the Notice of Hearing along with a copy of the petition or consent and waiver of notice on: <ol style="list-style-type: none"> a. Frank Gonzales, Jr. (father) – Declaration of Due Diligence filed on 1/12/16. 3. Need proof of personal service of the Notice of Hearing along with a copy of the petition or consent and waiver of notice or declaration of due diligence on: <ol style="list-style-type: none"> a. Frank Gonzales (paternal grandfather) b. Elaida Alaniz (paternal grandmother) c. Jaime Mejia (maternal grandfather) 	
Cont. from 011216				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			X
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 2/19/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 15- Gonzales</p>		

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. If diligence is not found, need notice to father and paternal grandparents per Probate Code §1511.	
Cont. from 011216				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: JF/skc	
			Reviewed on: 2/18/16	
			Updates:	
			Recommendation:	
			File 16- Perez	

Petitioner DeCorona, Rosaura Torres (pro per – maternal grandmother)

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. If diligence is not found, need notice to paternal grandfather pursuant to Probate Code §1511.	
Cont. from 011216				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: JF/skc Reviewed on: 2/18/16 Updates: Recommendation: File 17- Corona				

18 Romaine Bautista (GUARD/P) Case No. 15CEPR01108

Petitioner Vega, Alma Balase (Pro Per – Non-Relative)

Petitioner Vega, Ariel Rosal (Pro Per – Non-Relative)

Petition for Appointment of Guardian of the Person

Age: 11	TEMPORARY NOT REQUESTED	NEEDS/PROBLEMS/COMMENTS:
	ALMA BALASE VEGA, and ARIEL ROSAL VEGA, non-relatives, are petitioners.	Minute Order of 01/19/2016: Examiner notes and workshop information provided in open court.
Cont. from 011916	<u>Please see petition for details</u>	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/o	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	n/a	
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input checked="" type="checkbox"/> Clearances		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 02/19/2016
		Updates:
		Recommendation:
		File 18- Bautista

Petitioner Soto, Jasmine (pro per – maternal aunt)

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 1/26/16</u> All notice issues have now been cured.	
Cont. from 012616				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W/
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
		Reviewed by: JF/skc		
		Reviewed on: 2/18/16		
		Updates:		
		Recommendation:		
		File 19- Solorzano, Stiles, & Aguilar		

Attorney **Ramirez, Edward R. (for Petitioner Jesus Lopez)**Attorney **Pimentel, Paul J. (for Objector Cristina Silvestri)****Petition for Letters of Administration; Authorization to Administer Under IAEA**

DOD: 3/20/08	JESUS LOPEZ , Former Spouse, is Petitioner and requests appointment as Administrator with Full IAEA without bond.		NEEDS/PROBLEMS/COMMENTS:
	Full IAEA – ok		
Cont. from 012616	Decedent died intestate		Update: A competing petition has been filed and set for 3/29/16. See Page 2.
<input type="checkbox"/> Aff.Sub.Wit.	Residence: Clovis Publication: Business Journal		
<input checked="" type="checkbox"/> Verified	Estimated value of estate:		1. This estate was opened with a fee waiver. Upon appointment and/or prior to any distribution, all court fees may be due pursuant to Cal. Rule of Court 7.5(d).
<input type="checkbox"/> Inventory	Real property: \$61,000.00 (Decedent's one-half interest, valued at \$100,000.00, less encumbrance of \$39,000.00)		
<input type="checkbox"/> PTC	Probate Referee: Rick Smith		2. Need declinations to serve from the decedent's four children: - Ricardo Lopez - Cristina Silvestri - Jesus Lopez, Jr. - Robert Lopez
<input type="checkbox"/> Not.Cred.	Petitioner states at the time of the decedent's death, they were already divorced, but were co-owners of certain real property located at 3518 Cleveland Street, Selma, CA 93662. The estate owns a one-half interest in said real property. As far as Petitioner is aware, the real property is the only asset of the estate. Before the decedent passed, Petitioner, the decedent, and some of their children were living at the Selma property. When Petitioner left for Mexico a few months before her passing, their children agreed to make the monthly house payment while they all lived there. In 2008 after Petitioner returned from Mexico, he discovered that the payment was not made and the house was being processed for foreclosure. Petitioner borrowed money to get the loan current. His adult children continued to physically live in the home and trashed the place and did not make payments. In 2009, he finally got possession back of the home and had to spend a substantial amount of time and money to get the property back to a habitable state. His children did not care about the property and do not talk to him. He does not have priority above his children, but they have no intention of helping him with the property. Petitioner's goal is to get appointed and sell the property so that he can get his share of the proceeds and give the children their shares.		
<input checked="" type="checkbox"/> Notice of Hrg			3. Need waivers of bond from the decedent's children listed above or bond in the amount of \$39,000.00.
<input checked="" type="checkbox"/> Aff.Mail	w/o		
<input type="checkbox"/> Aff.Pub.			4. Need Confidential Supplement to Duties and Liabilities of Personal Representative DE-147S.
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			Note: If granted, the Court will set status hearings: • Tuesday, April 5, 2016 for filing of bond, if required • Tuesday, July 19, 2016 for filing the Inventory and Appraisal • Tuesday, April 25, 2017 for filing the first account or petition for final distribution.
<input type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			Reviewed by: skc
<input checked="" type="checkbox"/> Duties/Supp	X		
<input checked="" type="checkbox"/> Objections			Reviewed on: 2/18/16
<input type="checkbox"/> Video Receipt			Updates: 2/22/16
<input type="checkbox"/> CI Report			Recommendation:
<input type="checkbox"/> 9202			File 20- Lopez
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

Declaration of Edward R. Ramirez, Jr., attorney for Jesus Lopez, filed 2/22/16 states the children of the decedent and Petitioner have priority under the probate code for appointment, but have failed to apply for said appointment for almost 8 years and therefore have failed to claim appointment. Petitioner requests the Court appoint Petitioner as personal representative pursuant to Probate Code §8468.

Objection filed 2/22/16 by Cristina Silvestri, daughter, states the decedent was not married to the decedent at the time of her death and is not her surviving spouse. Their divorce was final 7/20/07 and the decedent died 3/20/08. Accordingly, Petitioner has no priority of appointment.

Ms. Silvestri states she is the daughter and an heir and has priority exceeding Petitioner's. Petitioner has requested to serve without bond, but failed to establish a basis to exclude bond.

Ms. Silvestri states the petition has also failed to include all estate assets. At the time of her death, the decedent owned a 50% interest in the real property in Selma, the other 50% owned by Jesus Lopez. At the time of her death, the house was filled with her personal property. After her death, Jesus Lopez took possession and control of the house and rented it out to tenants; however, there is no annual gross income from the property and no cash accounts. Jesus Lopez' petition thereby fails to account for the personal property present in the home at the decedent's death and 50% of the rents generated over the last nine years.

Ms. Silvestri also filed a competing petition that has been set for hearing on 3/29/16.

Petition for Letters of Administration with IAEA

DOD: 10/21/15		JEREMY PRESTON EVANS , son, is petitioner and requests appointment as Administrator without bond. All heirs waive bond. Full IAEA – o.k. Decedent died intestate. Residence: Sanger Publication: Sanger Herald	NEEDS/PROBLEMS/COMMENTS: 1. Need Order. Local Rule 7.1 states a proposed Order shall be submitted with all pleadings that request relief. If the proposed order is not received in the Probate Filing Clerk's Office ten (10) days before the scheduled hearing, a continuance may be required. Note: If the petition is granted, status hearings will be set as follows: <ul style="list-style-type: none"> Wednesday, July 27, 2016 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Wednesday, April 26, 2017 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
Cont. from 012716			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	Estimated value of the Estate: Personal property - \$ 36,000.00 Real property - \$ 88,000.00 Total - \$124,000.00
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		Probate Referee: Rick Smith
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: KT			
Reviewed on: 2/19/16			
Updates:			
Recommendation:			
File 21-Lockie			

22 Egypt Dejonnette (GUARD/P) Case No. 15CEPR01228

Petitioner Augustus, Carolyn (Pro Per – Paternal Grandmother)

Petition for Appointment of Guardian of the Person

Age: 7 months	<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS:
	CAROLYN AUGUSTUS , paternal grandmother, is petitioner.	1. Need Notice of Hearing.
	<u>Please see petition for details</u>	2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none">• Joseph Lavell Dejonnette (Father)
Cont. from		3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none">• Paternal Grandfather (unknown)• Maternal Grandfather (unknown)• Maternal Grandmother (unknown)
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 02/19/2016
		Updates:
		Recommendation:
		File 22- Dejonnette

Attorney **Poochigian, Mark S. (for Petitioner Gloria Jane Papazian)**

Jack Papazian DOD: 10/15/14			See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. Need order.
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order	X		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2/19/16	
			Updates:	
			Recommendation:	
			File 23- Papazian	

Petitioner Staton, Shirley (Pro Per – Sister)

Petition for Letters of Administration

DOD: 09/09/2015		SHIRLEY STATON , sister is petitioner and requests appointment as Executor.	NEEDS/PROBLEMS/COMMENTS:
		Full IAEA - ?	The petition is vastly incomplete, the deficiencies with the pleadings include, but are not limited to, the following:
Cont. from		Will - ?	1. The caption on the petition requests <i>Letters of Administration</i> however the petitioner is requesting to be appointed Executor. If the decedent died with a will the petitioner should request Probate of Will and for Letters Testamentary.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Residence: Fresno Publication: Need	2. Need Affidavit of Publication.
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	<u>Estimated Value of the Estate:</u> Personal property - \$133,000.00	3. Need Notice of Petition to Administer Estate.
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	Probate Referee: Steven Diebert	4. Need proof of service of the Notice of Petition to Administer Estate on all interested parties pursuant to Probate Code §8110.
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		5. #2d(1), #2d(2) or #2d(3) of the petition regarding bond is incomplete.
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		6. #5a(3) or #5a(4) was not answered regarding a registered domestic partner.
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		7. #5a(5) or #5a(6) was not answered regarding children.
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		Please see additional page
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		Reviewed by: LV
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		Reviewed on: 02/19/2016
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		Updates:
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		Recommendation:
<input type="checkbox"/>	FTB Notice		
			File – 24 Winston

8. #5a(7) or #5a(8) was not answered regarding issue of predeceased child.
9. Item #5b of the petition is incomplete regarding stepchild or foster child.
10. Order is incomplete. Need New Order.
11. Letters are incomplete. Need new Letters.

Spousal or Domestic Partner Property Petition

DOD: 12/22/14		<p>ELKA POPJORDANOVA PROFIROVA DE HERRERA, Surviving Spouse, is Petitioner.</p> <p>No other proceedings</p> <p>Decedent died intestate</p> <p>Petitioner states she and the decedent were married 3/22/84, prior to the acquisition of real property on or about 2/12/10, which was acquired during the marriage. Petitioner and the decedent took title as husband and wife in undivided one-half interests without mention of any designation of the property as community property.</p> <p>The property was purchased with community funds and contributions and payments to the property since its acquisition were made with community funds.</p> <p>No administration of the estate has commenced or was needed, and the estate was not of sufficient value to have due against it any federal estate or state inheritance taxes. There has not been or will there be an election filed pursuant to Probate Code §§ 13502 or 13503 in any probate proceedings in any court.</p> <p>Petitioner requests the Court confirm that the decedent's one-half interest in certain real property in Fresno passes to her pursuant to intestate succession.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2/19/16	
			Updates:	
			Recommendation: SUBMITTED	
			File 25- Caceres	

Attorney

Burnside, Leigh W. (for Petitioners Patti D. Houston and Janice M. Rush)

Attorney

Petty-Jones, Teresa (for Proposed Conservatee Wilma Dell Tashjian)

Attorney

Istanboulian, Flora (Court appointed for Proposed Conservatee Wilma Dell Tashjian)

Petition for Appointment of Probate Conservator of the Person and Estate

See petition for details.			NEEDS/PROBLEMS/COMMENTS:		
			Court Investigator advised rights on 1/19/16		
			<u>Minute Order 1/27/16 (Temp):</u> The Court finds conflicting information from both sides that seems irreconcilable, finds things are being done that should not be done, and that a neutral person should be appointed. Therefore, the Court appoints the Public Guardian as Temporary Conservator of the Person and Estate; Letters are to issue from the minute order forthwith. The Court orders Flora Istanboulian appointed as independent counsel for Wilma Tashjian, ordering that Ms. Istanboulian interview Ms. Tashjian with no other party present. Furthermore, any and all estate planning documents are rendered null and void by the Court until the Court can ascertain what is going on. All parties are ordered to turn over any and all written or oral information to the Public Guardian within one week. The Court orders that there shall be no communication with Ms. Tashjian unless it is with the permission of the Public Guardian, and that there shall be no discussion of these court proceedings with Ms. Tashjian.		
	Aff.Sub.Wit.		<p><u>Note:</u> On 1/29/16, Petitioners filed an Ex Parte Application for Order Authorizing Completion of Capacity Declaration – HIPAA. The Court set the matter for hearing. See Page B.</p> <p><u>Note:</u> Various protective orders remain in place.</p> <p><u>SEE ADDITIONAL PAGES</u></p>		
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
✓	Notice of Hrg				
✓	Aff.Mail	W			
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.	W			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
✓	Objections				
	Video Receipt	X			
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA				
✓	Citation				
	FTB Notice				
			Reviewed by: skc		
			Reviewed on: 2/18/16		
			Updates:		
			Recommendation:		
			File 26A- Tashjian		

NEEDS/PROBLEMS/COMMENTS:

1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing on the Office of the Veterans Administration pursuant to Probate Code §§ 1822(d), 1461.5.
2. Capacity Declaration does not support medical consent or dementia powers.
3. If Petitioners are appointed, need video receipt pursuant to Local Rule 7.15.8.A.
4. If Petitioners are appointed, need bond.
5. If Public Guardian is appointed, need new order.

26B

Wilma Dell Tashjian (CONS/PE) Case No. 16CEPR00056

Attorney

Burnside, Leigh W. (for Petitioners Patti D. Houston and Janice M. Rush)

Attorney

Petty-Jones, Teresa (for Proposed Conservatee Wilma Dell Tashjian)

Attorney

Istanboulia, Flora (Court appointed for Proposed Conservatee Wilma Dell Tashjian)

Ex Parte Application for Order Authorizing Completion of Capacity Declaration - HIPAA

			See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> This application was filed ex parte on 1/29/16. The Court's order of 1/29/16 set the matter for hearing with 15 days' notice. Notice of hearing was subsequently served on all interested parties on 1/29/16.
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail	W		
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2/18/16	
			Updates:	
			Recommendation:	
			File 26B- Tashjian	

26B

Petition for Appointment of Probate Conservator of the Person

			See petition for details.	NEEDS/PROBLEMS/COMMENTS: Court Investigator advised rights on 2/8/16 Voting rights affected – need minute order. 1. Need proof of service of Notice of Hearing with a copy of the petition at least 30 days prior to the hearing on CVRC pursuant to Probate Code §1822(e). 2. Need video receipt per Local Rule 7.15.8.A.
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt	X		
✓	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2/19/16	
			Updates:	
			Recommendation:	
			File 27- Borja	

Petition for Appointment of Temporary Guardian of the Person

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:		
				1. Need Notice of Hearing.		
				2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on both parents: - Jacob Gray (Father) - Anelise Gray (Mother)		
				<u>Update:</u> Jacob Gray was personally served on 2/18/16, which is only 3 court days prior to the hearing. He did sign the nomination form, but did not sign the consent and waiver of notice section. The mother, Anelise Gray, was mailed service on 2/18/16; however, personal service is required.		
				3. Petitioner's Confidential Guardian Screening Form is missing attachments 6 and 14.		
				Reviewed by: skc		
				Reviewed on: 2/19/16		
				Updates: 2/22/16		
				Recommendation:		
				File 28- Gray		
	Aff.Sub.Wit.					
✓	Verified					
	Inventory					
	PTC					
	Not.Cred.					
	Notice of Hrg	X				
	Aff.Mail					
	Aff.Pub.					
	Sp.Ntc.					
	Pers.Serv.	X				
✓	Conf. Screen					
✓	Letters					
✓	Duties/Supp					
	Objections					
	Video Receipt					
	CI Report					
	9202					
✓	Order					
	Aff. Posting					
	Status Rpt					
✓	UCCJEA					
	Citation					
	FTB Notice					

Petitioner Cervantes-Avalos, Sylvia Susan (Pro Per – Maternal Grandmother)

Age: 9	<u>GENERAL HEARING 04/11/2016</u>	NEEDS/PROBLEMS/COMMENTS:	
	SYLVIA SUSAN CERVANTES AVALOS, maternal grandmother, is petitioner. <u>Please see petition for details</u>	<p>4. The father, Robert Raygoza-Cooke, was served by mail on 02/16/2016. Pursuant to Probate Code §2250 personal service is required.</p> <p>5. The mother, Brittany Rodriguez, was served by mail on 02/16/2016. Pursuant to Probate Code §2250 personal service is required.</p> <p>Note: Proof of service indicates that the mother was mailed the notice of hearing to the Fresno County Jail.</p>	
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input type="checkbox"/> Aff.Mail			
<input checked="" type="checkbox"/> Aff.Pub.			w/
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			x
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
		Reviewed by: LV	
		Reviewed on: 02/18/2016	
		Updates:	
		Recommendation:	
		File 29- Raygoza	